



## Welcome

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National Association of Chronic Disease Directors (NACDD)

# Funding Attribution

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# Agenda

- Welcome
- Human Centered Design Recap
- Design Session Overview and Opportunities
- Screening Tool and Discussion
- Workflow Recommendations
- Closing/Next Steps





## **Project Aims**

#### Aim 1: Evidence-Informed Arthritis Care Model

Develop and implement an evidence-informed arthritis care model to conduct function, pain, and physical activity screenings; patient counseling on the benefits of physical activity; and referrals to arthritis-appropriate physical activity and self-management programs and other evidence based "treatments."



#### Aim 2: Demonstrate / Pilot

**Pilot the arthritis care model** in a healthcare system that serves diverse populations; demonstrate clinical outcomes and total cost of care savings; and reimbursement pathways and incentives for provider screening, counseling, and referral.



#### Aim 3: Scale & Spread

**Disseminate learnings on a national level** and enhance healthcare provider awareness, knowledge, and skills to promote physical activity as an effective, drug-free way to relieve arthritis pain, improve function, and limit arthritis progression among adults with arthritis.





## Timeline / Progress Review

#### YEAR 1

(Sept 30, 2021 – Sept 29, 2022) Landscape Assessment

#### •Environmental scan of the literature

- Semi-structured interviews with key stakeholders
- Clinical Practice Assessment with healthcare providers

#### YEAR 2

(Sept 30, 2022 – Sept 29, 2023)
Expert Advisory Panel & Design Team

- •Create evidence-informed approach framework
- Develop evaluation framework
- Identify pilot site(s)

#### YEAR 3

(Sept 30, 2023 – Sept 29, 2024) Health System Pilot and Evaluation •Implement and evaluate strategic approach

#### **YEARS 4 & 5**

(Sept 30, 2024 - Sept 29, 2026

Pilot/Evaluation Continuation, Scale and Disseminate Findings

- Continue pilot and evaluation
- Scale strategic approach
- Disseminate findings

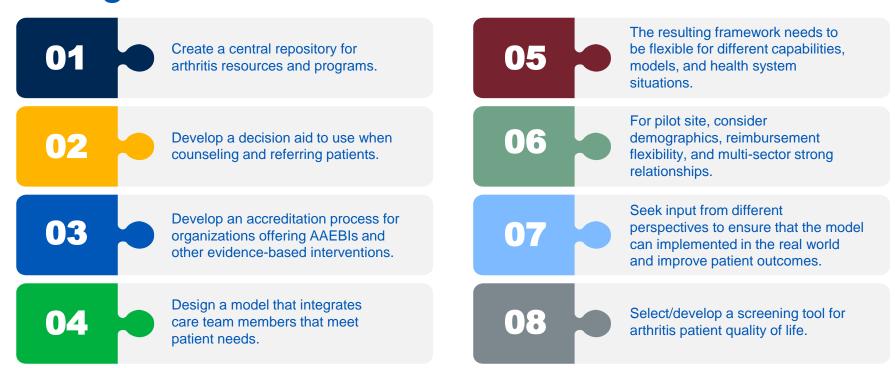


# Human Centered Design Recap

**Patricia Doxey** 

**Leavitt Partners** 

# Recommendations from Human-centered Design Sessions







# **Design Session Overview**

Lisa Erck, MS

National Association of Chronic Disease Directors (NACDD)

	HCD Rec #1:	HCD Rec #2:	HCD Rec #3:	HCD Rec #4:	HCD Rec #5:	HCD Rec #6:	HCD Rec #7:	HCD Rec #8:
	Create a	Develop a	Develop an	Design a	The resulting	Considerations for a	Seek input from	A thoughtful,
	central	decision aid	accreditation	model that	framework	pilot program	different	effective screening
	repository	to use when	process for	integrates	needs to be	include demographic	perspectives,	tool (and creativity
	for arthritis	counseling	organizations	care team	flexible for	considerations,	including	in how/when it's
	resources	and referring	offering	members	different	flexibility in	patients, to	administered)
DESIGN	and	patients.	AAEBIs and	that meet	capabilities,	reimbursement	ensure that the	could help
SESSION	programs.		other	patient	models, and	arrangements, and a	model can	increase the
			evidence-	needs.	health system	strong relationship	implemented in	number of
			based		situations.	between a health	the real world	individuals that
			interventions.			system, payers, and	and improve	receive early
						community	patient	interventions.
						resources.	outcomes.	
1 - Screening								
2 - Brief Advice /								
Counseling								
3 - Referral								
4 - Care Coordination								
5 - Reimbursement and Beyond								
6 - Evaluation								



## **Design Sessions**

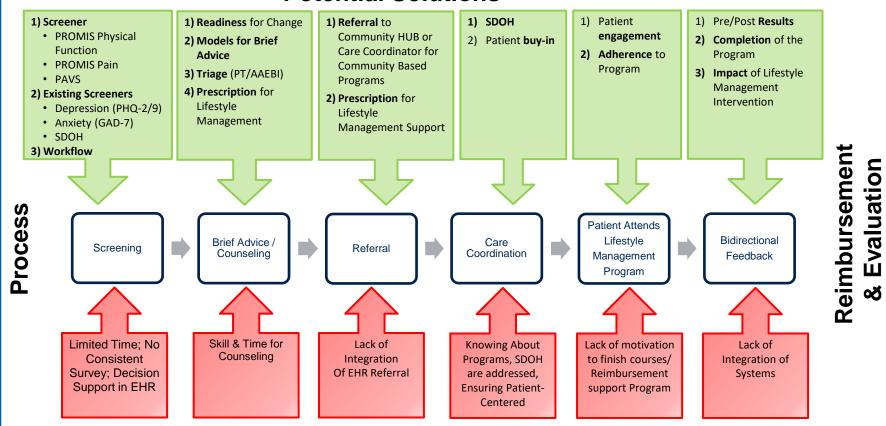


- May 9 Screening Arthritis Pt's for QoL
- 2 May 23 Advice / Counseling
- 3 June 13 Referral
- June 27 Care Coordination
- 5 July 11 Reimbursement and Beyond
- 6 July 25 Evaluation



#### **Evidence-Informed Approach Framework**

#### **Potential Solutions**



**Barriers** 



## **Assumptions for Design**

- Patient with correct diagnosis of knee/hip osteoarthritis
- Primary care setting as initial entry point
- High-level recommendations that can fit in any health system and care team size
- Leverage health system in value-based arrangement; maximize reimbursement in fee-for-service whenever possible
- Process will need to be embedded into electronic health record
- May need to demonstrate feasibility to gain reimbursement mechanisms



# Screening

Karen Schifferdecker, PhD, MPH Kathleen Carluzzo, MS

The Dartmouth Institute for Health Policy and Clinical Practice



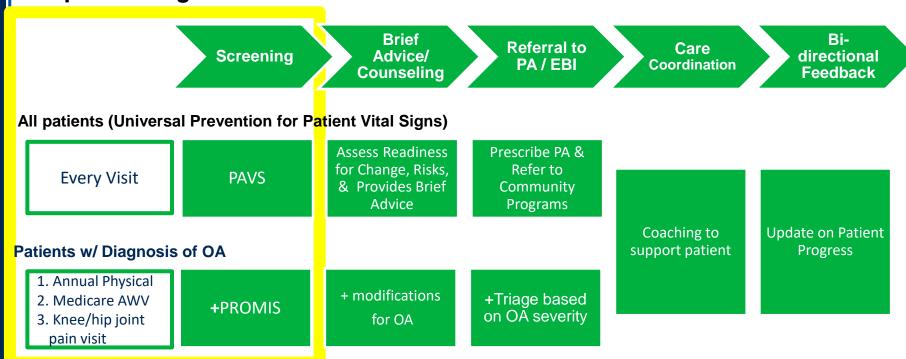
# Proposed Screening Measures (also support baseline/outcomes)

May 9, 2023



## **Proposed pathway**

For patients age ≥18...



What about patients with chief complaint of pain of knee and hip who don't have a diagnosis of OA?



#### **Recommendation: PAVS**

Use to screen all patients (age ≥18) at all visits; <30 sec to complete

Physical Activity Vital Sign (PAVS) – formerly, "Exercise Vital Sign"

- 1. On average, how many days per week do you engage in moderate to vigorous physical activity (like a brisk walk)? \_\_\_\_\_ days
- 2. On average, how many minutes do you engage in physical activity at this level? \_\_\_\_\_ minutes

Calculate #1 x #2 = Minutes/week; (National guidelines = 150 min/week)

#### Consider including:

3. How many days a week do you perform muscle strengthening exercises, such as bodyweight exercises or resistance training?



#### Recommendation: PROMIS Physical Function and Pain Interference

## Collect at (or before) annual Physical/AWV to all patients (age ≥18) diagnosed w/OA *or* chief complaint of knee/hip pain + PAVS; 1-2 min to complete

- Physical Function (4 items) Response options (5): Without any difficulty → Unable to do
  In the past 7 days...
  - Are you able to do chores such as vacuuming or yard work?
  - Are you able to go up and down stairs at a normal pace?
  - Are you able to go for a walk of at least 15 minutes?
  - Are you able to run errands and shop?
- Pain Interference (4 items) Response options (5): Not at all → Very much In the past 7 days...
  - How much did pain interfere with your day to day activities?
  - How much did pain interfere with work around the home?
  - How much did pain interfere with your ability to participate in social activities?
  - How much did pain interfere with your household chores?



#### What is PROMIS?

- The Patient-Reported Outcome Measurement Information System®
- Validated, standardized measures
- Include domain-specific assessments (e.g., Pain Interference, Fatigue, Anxiety) in fixed-item short-forms (e.g., 4-items) and Computer-Adaptive Testing (CAT) format
- Also includes fixed-length global assessments (e.g., PROMIS Global-10) and composites (PROMIS-29)



### Why use PROMIS?

- Measures are integrated in Epic, Cerner, and EHR systems
- Commonly used in research and practice
- Translated (and validated) in many languages
- Validated for many conditions, including arthritis
- Scores (for short-forms) have meaningful benchmarks
  - Within Normal Limits
  - Mild Symptoms (or functional impairment)
  - Moderate Symptoms (or functional impairment)
  - Severe Symptoms (or functional impairment)
- Scores are easy to interpret, and based on means for the general US population (T-score of 50 is population mean; 10 point difference = 1 SD)



# What about mental health, SDOH, existing measures sites are using?

This recommendation assumes site(s) already capturing mental health, SDOH

e.g., PHQ 2/9

#### **Unknown:**

What measures partner sites are currently using

Will assess/adapt



### Using PAVS and PROMIS for screening

Screening = identify eligible patients for counseling and AAEBI referral

Physical Activity Vital Sign (PAVS) based on physical activity level

Consider thresholds for counseling/referral using PAVS only

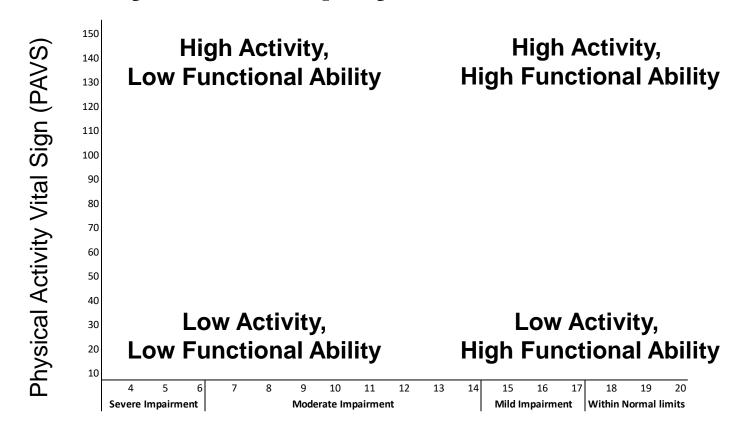
PROMIS items focus on day-to-day activities

Consider thresholds for counseling/referral when combining PAVS and

PROMIS—use quadrants?



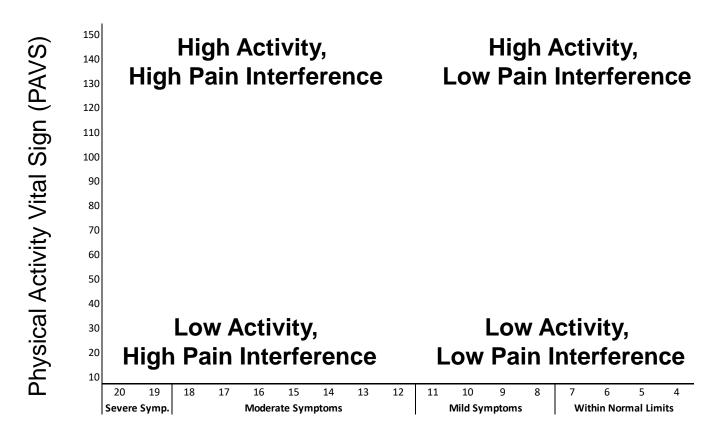
## Activity level x physical function



PROMIS Physical Function (Raw Scores)



## Activity level x pain interference



PROMIS Pain Interference (Raw Scores) - Current Symptoms



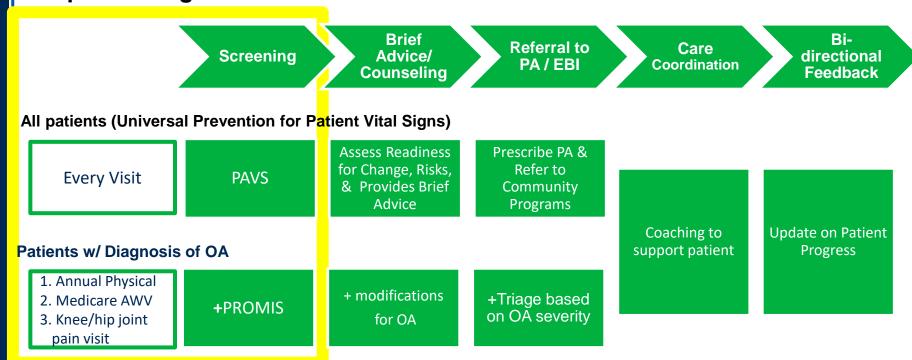
# Strategic Discussion

**Expert Panel** 



## Proposed screening

For patients age ≥18...



What about patients with chief complaint of pain of knee and hip who don't have a diagnosis of OA?



#### **Arthritis Care Model - Discussion**

#### Feedback on recommendations for screening measures?

- 1. PAVS (+advice and referral) for anyone regardless of OA status
- 2. PAVS (+advice and referral) + PROMIS physical function and pain interference for those with OA
- 3. PAVS (+advice and referral) + PROMIS physical function and pain interference for those with chief complaint knee/hip



#### **Arthritis Care Model - Discussion**

# Thoughts on including PAVS muscle strengthening exercise question?

 How many days a week do you perform muscle strengthening exercises, such as bodyweight exercises or resistance training?



#### **Arthritis Care Model – future decisions**

What are thresholds for counseling and referral for PAVS alone and PAVS + PROMIS?

e.g., How might patients be referred differently by quadrant?

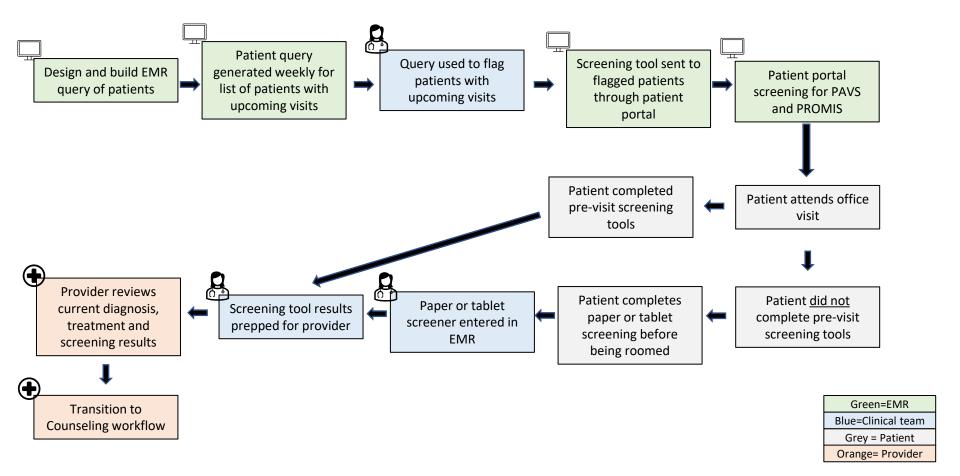
How and at what point are other measures (e.g., mental health) incorporated and considered?



## Workflow

Katrina Seipp-Lewington, MPH
Comagine Health

#### Screening Arthritis Patients for Quality of Life



# Jamboard Engagement Activity





# Strategic Discussion

**Expert Panel** 



# Closing and Next Steps

## **Homework for Design Session #2**

- 1. Review counseling tools in resource document and be prepared to talk about this
- 2. Be prepared to share your tools for counseling
- 3. Please email your tools ahead of time







### Thank You!

