



Health Intelligence
PARTNERS

Chris Miles, Moderator

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ANNUAL CONFERENCE

Aligning Incentives:
Innovations in Prevention
and Primary Care

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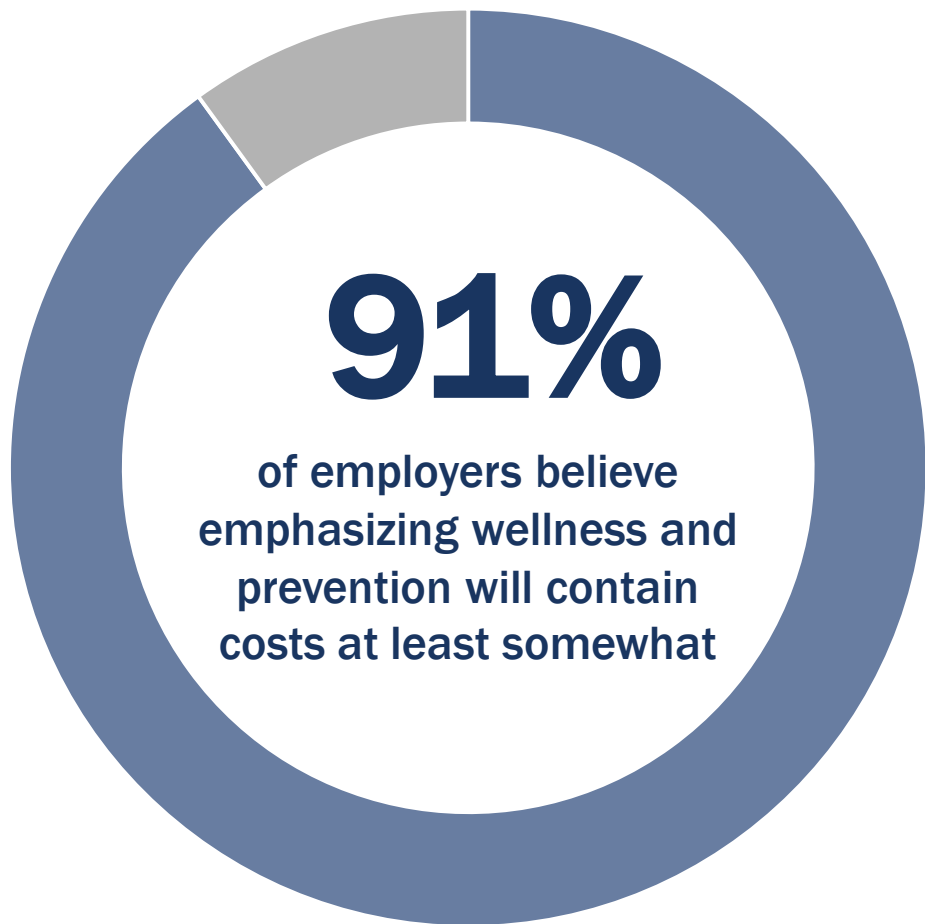


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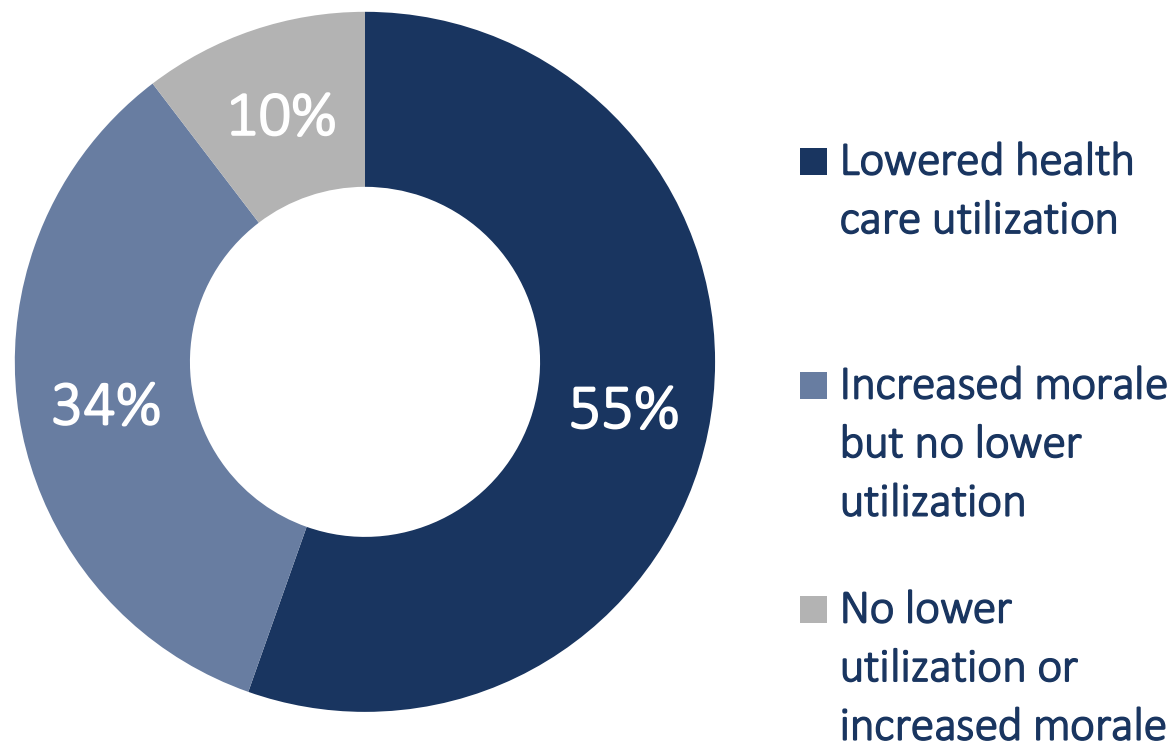
VP of Growth
Hint Health

Employer Beliefs Surrounding Wellness and Cost

Employers continue to believe that wellness will contain costs, many seeing lower utilization.



With regard to health care costs, what has been the impact of providing the wellness program(s) to your employees?

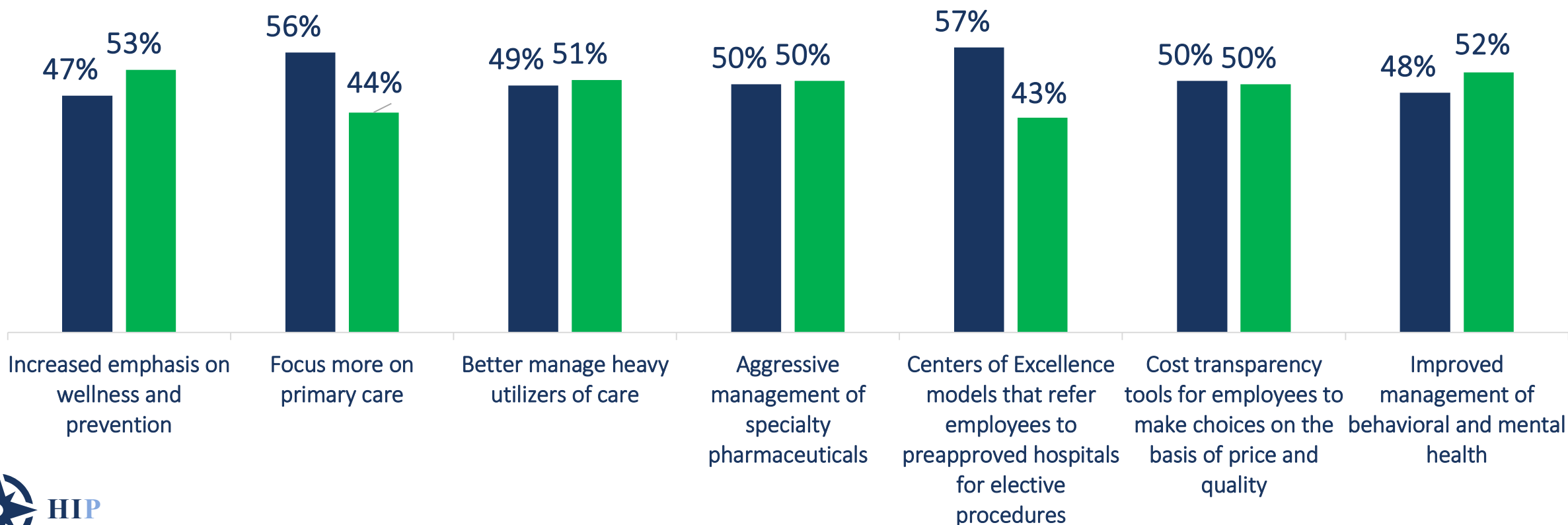


Employers are more optimistic than physicians that primary care focus will help control costs.

How well do you think each of the following initiatives will control costs?

Employers and physicians who think the following initiatives will contain costs extremely to very well.

■ Employers (n = 528) ■ Physicians (n = 550)



Centers for Medicare & Medicaid Services (CMS) Primary Cares Initiative

- Menu of five new voluntary payment model options under two pathways
- Builds on existing CMMI models and lessons from the private sector
- Projected to reach 25% of all primary care practitioners and over 11 million Medicare fee-for-service (FFS) beneficiaries
- Represents part of the agency's broader strategy to move providers to higher risk

CMS Primary Cares Initiative	
Primary Care First (PCF): <ol style="list-style-type: none">1. PCF General2. High Need Population or Seriously Ill Population (SIP)	Direct Contracting (DC): <ol style="list-style-type: none">1. Professional2. Global3. Geographic

Designed to test various approaches to primary care-focused payment & delivery transformation with common goals:

- Move providers away from FFS toward capitation
- Reduce administrative burdens
- Leverage performance transparency to motivate improvement
- Engage other payers and new participant types to expand model reach and impact



*Older model, shown as point of reference on risk



HIP

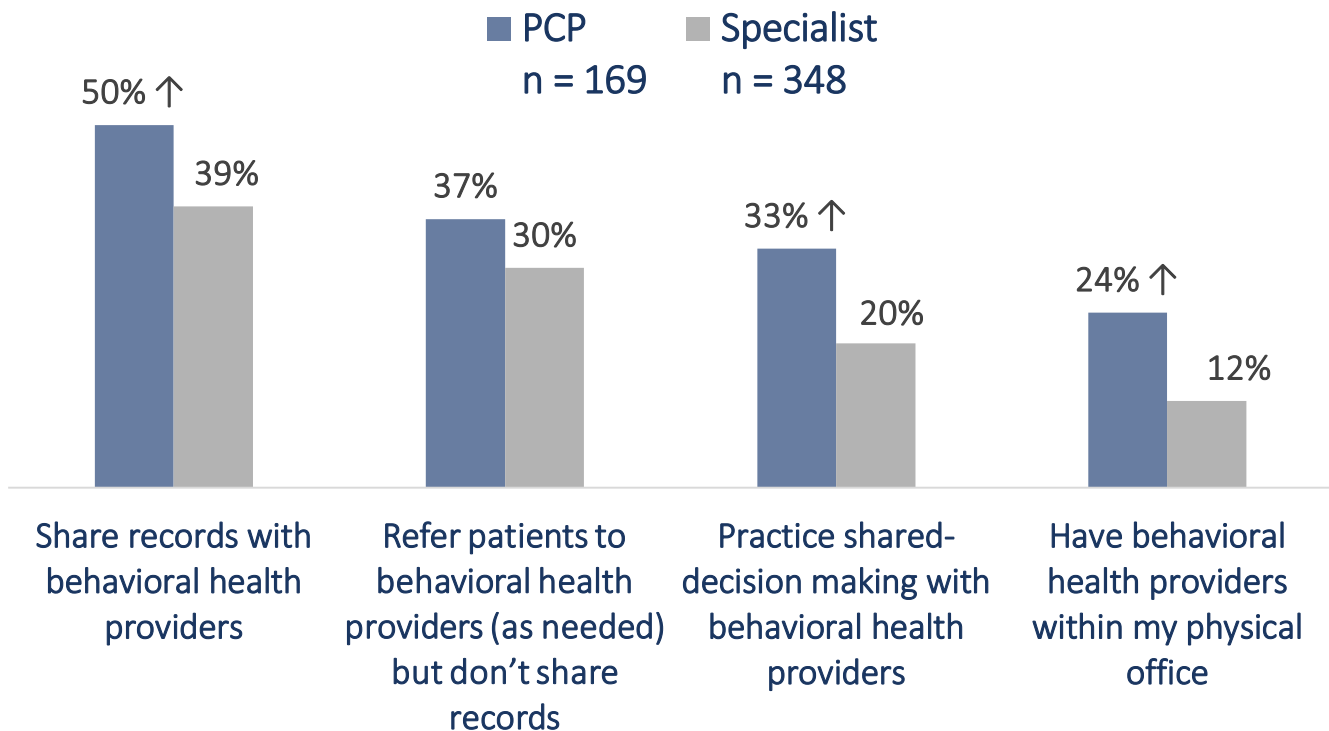
Chart Your Own Path.

Source: <https://www.cms.gov/>

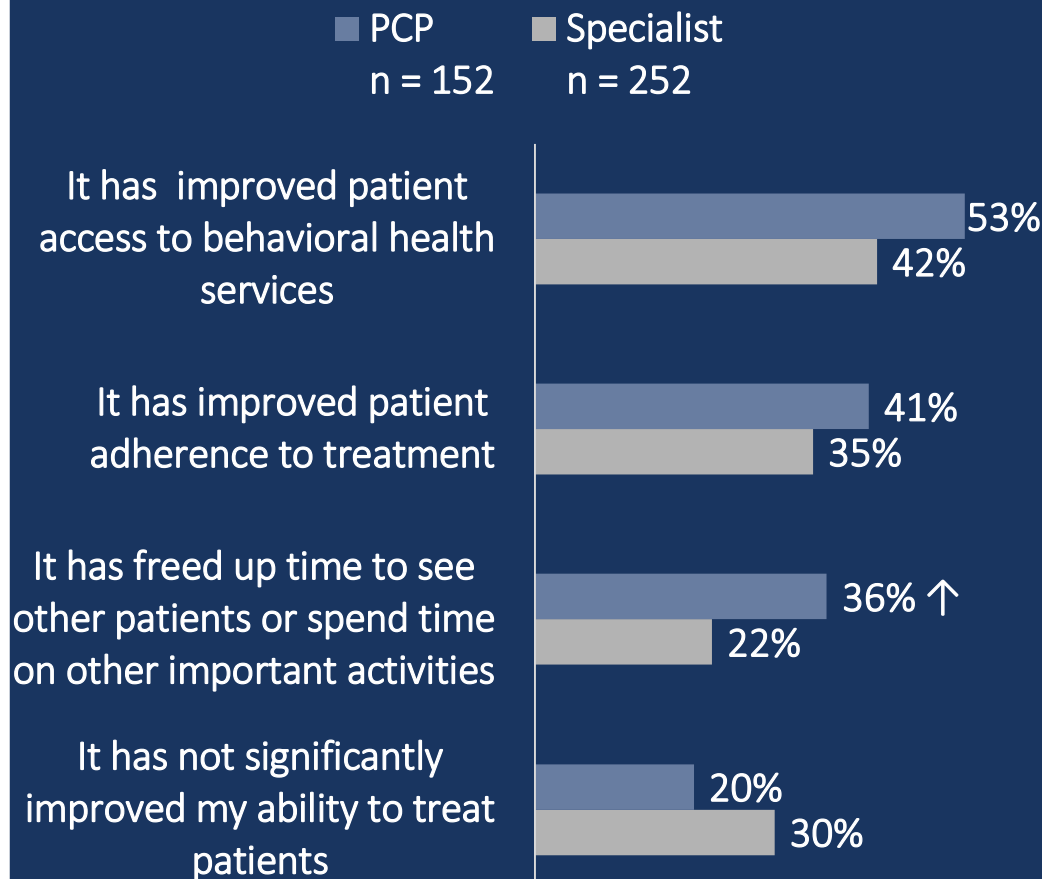
Primary Care Physicians (PCPs) and Mental Health Providers

PCPs are more likely to be working with mental health providers to coordinate care, seeing more positive results.

How do you integrate behavioral health care (mental health and/or substance abuse disorder care) into your medical practice?

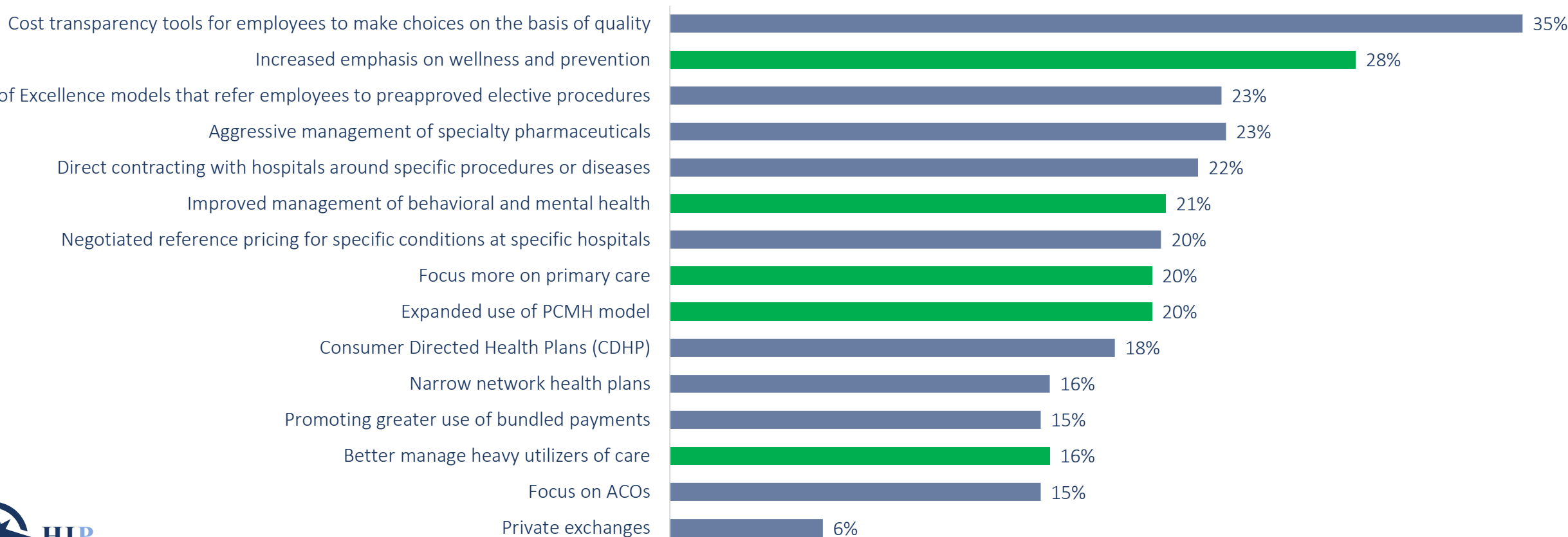


To what extent has coordinating physical and behavioral health improved your ability to treat patients?



Wellness, prevention, focus on primary care is getting increased attention from employers; cost transparency tools get attention too.

Which of the following are your top three priorities for containing health care costs?





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